

May 2, 2023

# 2023-2024 BUDGET HEARING

**Superintendent of Schools**

Dr. Deborah Wortham

**Assistant Superintendent for Business &  
Operations**

Mr. Gary Gentles

**ROOSEVELT UFSD**





# AGENDA

We endeavor to supply our students with the tools they need to feel empowered, proficient, and globally ready in the most fiscally responsible manner. We will demonstrate to the residents of our school district that we are effective and responsible stewards of their resources.

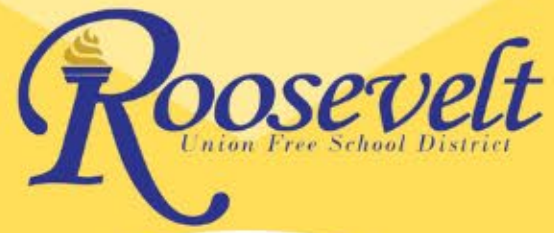
## Agenda:

- Introduction
- 2023-2024 Projected Revenue
- 2023-2024 Proposed Expenditures (Three-Part Budget)
- Contingency Budget
- Important Dates
- Questions & Comments





# ALL ROOSEVELT PUBLIC SCHOOLS ARE IN GOOD STANDING



## Centennial Avenue Elementary

### Designated:

A Local Support and Improvement School

**Good Standing**

EMPOWERED! **PROFICIENT!** GLOBALLY READY!

Principal:  
Dr. Barbara Solomon

Superintendent:  
Dr. Deborah L. Wortham

BOE President:  
Mrs. Rose Gietschier



## Ulysses Byas Elementary

### Designated:

A Local Support and Improvement School

**Good Standing**

EMPOWERED! **PROFICIENT!** GLOBALLY READY!

Principal:  
Ms. Angela Leconte

Superintendent:  
Dr. Deborah L. Wortham

BOE President:  
Mrs. Rose Gietschier



## Washington Rose Elementary

### Designated:

A Local Support and Improvement School

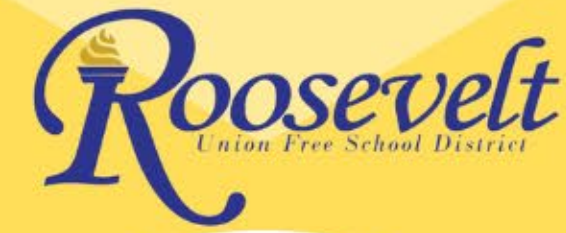
**Good Standing**

EMPOWERED! **PROFICIENT!** GLOBALLY READY!

Principal:  
Dr. Clyde Braswell

Superintendent:  
Dr. Deborah L. Wortham

BOE President:  
Mrs. Rose Gietschier



## Roosevelt Middle School

### Designated:

A Local Support and Improvement School

**Good Standing**

EMPOWERED! **PROFICIENT!** GLOBALLY READY!

Principal:  
Dr. Jeremiah Sumter

Superintendent:  
Dr. Deborah L. Wortham

BOE President:  
Mrs. Rose Gietschier



## Roosevelt High School

### Designated:

A Local Support and Improvement School

**Good Standing**

EMPOWERED! **PROFICIENT!** GLOBALLY READY!

Principal:  
Mr. Matthew Swinson

Superintendent:  
Dr. Deborah L. Wortham

BOE President:  
Mrs. Rose Gietschier



# THIS BUDGET SUPPORTS THE STRATEGIC ACADEMIC PLAN



## Our Priority Goals:

- ☐ Success in the Early Years
- ☐ Critical Thinking, Problem Solving, and Tech-Literacy
- ☐ Proficient in Core Academic Standards and Skills
- ☐ Elimination of Disproportionalities
- ☐ Readiness for College, Career, and Life



# 2023-2024 BUDGET HIGHLIGHTS



- ❑ Continue to support the “Whole Child” through a series of initiatives and support services.
- ❑ Support the core educational values and goals of the Board of Education and the Roosevelt UFSD community through diverse and comprehensive programs.
- ❑ Increasing support for students.
- ❑ Districtwide teacher and staff professional development.



# 2023-2024 PROPOSED BUDGET - REVENUE

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
DESCRIPTION	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
REAL PROPERTY TAXES	\$23,682,482	\$24,037,719	\$355,237	1.50%
PILOTS - PAYMENTS IN LIEU OF TAXES	\$135,000	\$120,000	(\$15,000)	-11.11%
STATE AID - GENERAL	\$86,989,586	<b>\$100,817,006</b>	<b>\$13,827,420</b>	<b>15.90%</b>
STATE AID - OTHER	\$12,000,000	\$12,000,000	-	0.00%
OTHER REVENUES (INTEREST, RENTAL, AND UNCLASSIFIED)	\$415,000	\$415,000	-	0.00%
<b>TOTAL REVENUE:</b>	<b>\$123,222,068</b>	<b>\$137,389,725</b>	<b>\$14,167,657</b>	<b>11.50%</b>

# 2023-2024 PROPOSED BUDGET - REVENUE

**Total Budget: \$137,389,725**

**Total State Aid: \$112,817,006**

- Last year of Foundation Aid phase-in.

**Total Tax Levy: \$24,037,719**

- 1.50% or \$355,237 Tax Levy Increase.
- The 2023-24 Tax Levy Limit is **7.45%**.
- **Translate to savings of \$1,409,772 to our taxpayers.**
- Average Homeowner Increase:





# 2023-2024 STATE AID ANALYSIS

ESTIMATED STATE AIDS:	2022-23 Executive Budget School Aid Estimate as of 01/18/22	2022-23 Legislative Budget School Aid Estimate as of 04/07/22	\$ CHANGE	2023-24 Executive Budget School Aid Estimate as of 02/01/23
FOUNDATION AID	\$59,756,700	\$58,644,142	-\$1,112,558	\$72,115,588
UNIVERSAL PRE-K	\$2,487,439	\$2,487,439	\$0	\$2,487,439
BOCES	\$2,110,125	\$2,451,420	\$341,295	\$2,404,344
HIGH COST EXCESS COST	\$1,641,989	\$1,641,989	\$0	\$1,921,925
PRIVATE EXCESS COST	\$562,988	\$559,143	-\$3,845	\$582,186
HARDWARE & TECHNOLOGY	\$80,691	\$77,646	-\$3,045	\$74,259
SOFTWARE, LIBRARY, TEXTBOOK	\$316,513	\$299,074	-\$17,439	\$306,309

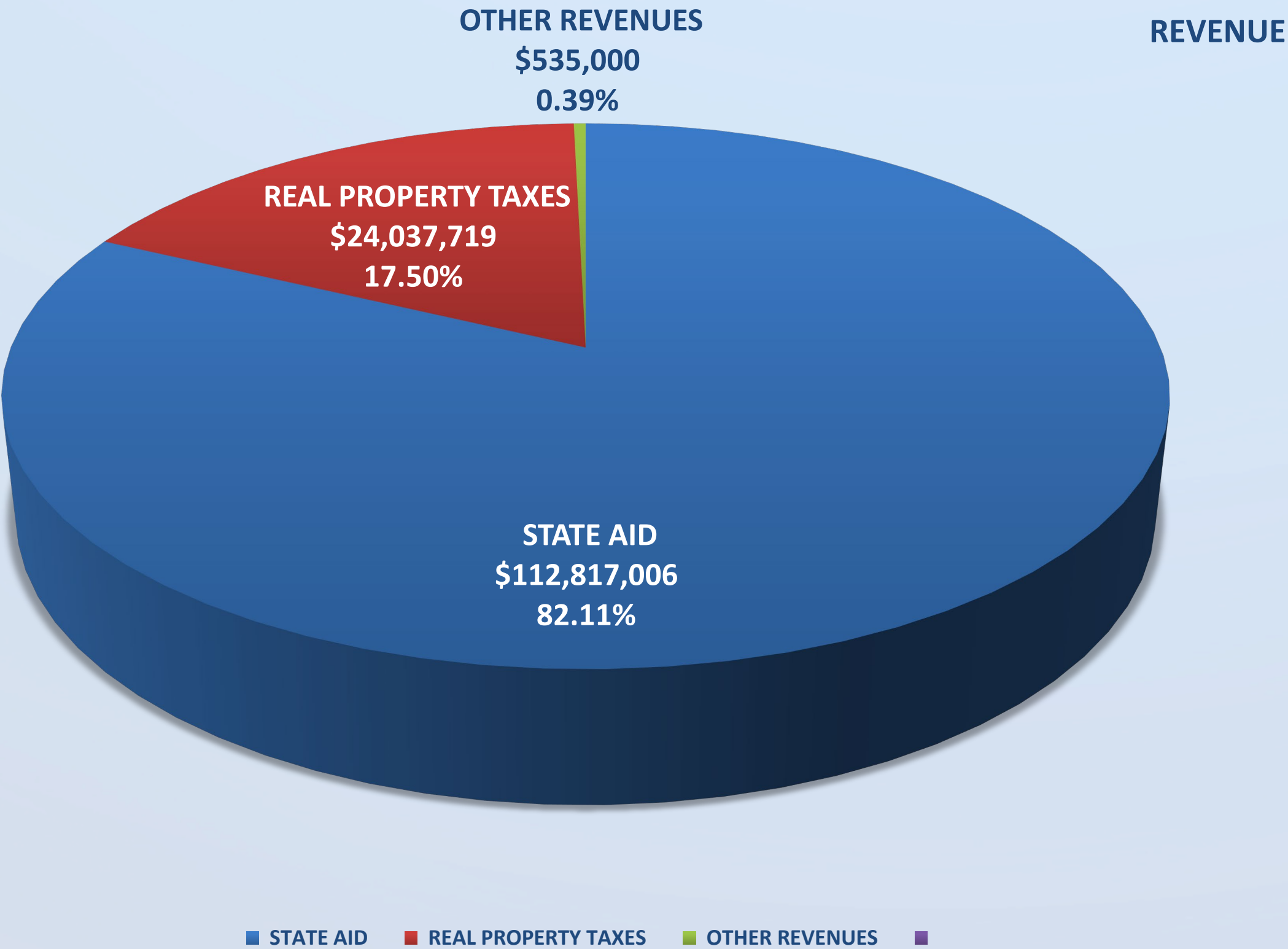


# 2023-2024 STATE AID ANALYSIS CON'T

ESTIMATED STATE AIDS:	2022-23 Executive Budget School Aid Estimate as of 01/18/22	2022-23 Legislative Budget School Aid Estimate as of 04/07/22	\$ CHANGE	2023-24 Executive Budget School Aid Estimate as of 02/01/23
TRANSPORTATION	\$3,958,517	\$3,958,517	\$0	\$5,445,422
BUILDING AID	\$14,252,881	\$14,271,087	\$18,206	\$13,098,697
CHARTER SCHOOL TRANS.	\$1,157,057	\$1,157,057	\$0	\$1,641,765
HIGH TAX AID	\$3,926,511	\$3,926,511	\$0	\$3,926,511
<b>TOTAL STATE REVENUE</b>	<b>\$90,251,411</b>	<b>\$89,474,025</b>	<b>-\$777,386</b>	<b>\$104,004,445</b>
UPK REDUCTION	-\$2,487,439	-\$2,487,439		-\$2,487,439
<b>EXPENSE-DRIVEN AID REDUCTION</b>	<b>\$0</b>	<b>-\$777,386</b>		<b>-\$700,000</b>
<b>TOTAL PROJ. REVENUE</b>	<b>\$87,763,972</b>	<b>\$86,209,200</b>		<b>\$100,817,006</b>



# 2023-2024 PROPOSED BUDGET – REVENUE PERCENTAGE





# 2023-2024 PROPOSED BUDGET – THREE-PART

MANDATED BY NEW YORK STATE DEPARTMENT OF EDUCATION

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
EXPENSE CATEGORY	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
ADMINISTRATION	\$11,506,214	\$13,790,759	\$2,284,545	19.85%
PROGRAM	\$86,510,404	\$96,047,270	\$9,536,866	11.02%
CAPITAL	\$25,205,450	\$27,551,695	\$2,346,245	9.31%
TOTAL EXPENDITURES	\$123,222,068	\$137,389,725	\$14,167,656	11.50%



# 2023-24 PROPOSED BUDGET – THREE-PART PERCENTAGE

MANDATED BY NEW YORK STATE DEPARTMENT OF EDUCATION



Administration

\$13,790,759

10.04%



Program

\$96,047,270

69.91%



Capital

\$27,551,695

20.05%





# 2023-2024 PROPOSED BUDGET - THREE-PART - ADMINISTRATION

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
DESCRIPTION	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
BOARD OF EDUCATION	\$174,191	\$228,318	\$54,127	31.07%
CHIEF SCHOOL ADMIN	\$340,744	\$375,681	\$34,937	10.25%
FINANCE	\$1,062,599	\$1,212,306	\$149,707	14.09%
LEGAL SERVICES	\$77,520	\$81,396	\$3,876	5.00%
PERSONNEL	\$595,225	\$650,096	\$54,871	9.22%
CENTRAL SERVICES	\$257,324	\$265,044	\$7,720	3.00%
SPECIAL ITEMS	\$1,296,909	\$1,366,031	\$69,122	5.33%
SUPV – REGULAR SCHOOL	\$1,031,430	\$1,556,752	\$525,322	50.93%



# 2023-2024 PROPOSED BUDGET - THREE-PART – ADMINISTRATION CON'T

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
DESCRIPTION	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
CURRICULUM DEVELOPMENT & SUPERVISION	\$2,422,144	\$3,128,160	\$706,016	29.15%
SPECIAL APPORTIONMENT PROGRAMS	\$392,211	\$462,599	\$70,388	17.95%
INSTRUCTIONAL MEDIA	\$61,048	\$124,766	\$63,718	104.37%
CENTRAL REGISTRATION	\$484,676	\$767,679	\$283,003	58.39%
TRANSPORTATION	\$49,187	\$50,045	\$858	1.74%
EMPLOYEE BENEFITS	\$3,261,006	\$3,521,886	\$260,880	8.00%
TOTAL ADMINISTRATION	\$11,506,214	\$13,790,759	\$2,284,545	19.85%



# 2023-2024 KEY ADMINISTRATION EXPENSES

## Key Expense Drivers in Administration:

- Administration and Support Staff contractual salary increases. Two Curriculum Directors added to General Fund.
- Increases in cost for equipment and supplies due to inflation.
- 8% Increase in Employee Benefits.
- Insurance Increases: Property, Fire, Cyber, Employee Liability, Excess Catastrophe, etc.





# 2023-2024 PROPOSED BUDGET - THREE-PART - PROGRAM

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
DESCRIPTION	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
LEGAL SERVICES	\$331,058	\$483,194	\$152,136	45.95%
IN-SERVICE TRAINING	\$61,538	\$64,609	\$3,071	4.99%
REGULAR INSTRUCTION	\$31,429,843	\$34,344,636	\$2,914,793	9.27%
Includes Charter Schools at \$10,735,203				
SPECIAL APPORTIONMENT PROGRAMS	\$22,095,892	\$23,944,762	\$1,848,870	8.37%
SPECIAL SCHOOLS	\$413,372	\$422,458	\$9,086	2.20%
INSTRUCTIONAL MEDIA	\$2,636,424	\$2,825,767	\$189,343	7.18%

# 2023-2024 PROPOSED BUDGET - THREE-PART – PROGRAM CON'T

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
DESCRIPTION	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
PUPIL SERVICES	\$5,715,524	\$6,327,417	\$611,893	10.71%
TRANSPORTATION	\$5,593,169	\$7,510,392	\$1,917,223	34.28%
EMPLOYEE BENEFITS	\$18,098,584	\$19,989,035	\$1,890,451	10.45%
TRANSFER TO OTHER FUNDS	\$135,000	\$135,000	-	-
<b>TOTAL PROGRAM</b>	<b>\$86,510,404</b>	<b>\$96,047,270</b>	<b>\$9,536,866</b>	<b>11.02%</b>



# 2023-2024 KEY PROGRAM EXPENSES

## Key Expense Drivers in Program:

- Charter School tuition increased by 22.9% from \$8,735,206 to \$10,735,206.
- Teaching salary increases due to contractual obligations.
- 8.4% increase in Special Education expenses attributed to meeting BOCES cost, higher tuition for private and public schools, evaluation & therapists, and tutoring.
- Increase in Transportation cost.
- 10.5 % increase in Employee Benefits.
- Increases in cost for equipment and supplies due to inflation.
- New Staff: Fine Arts and Technology Personnel.



# 2023-2024 PROPOSED BUDGET - THREE-PART – CAPITAL

	2022-2023 BUDGET	2023-2024 PROJECTED BUDGET		
DESCRIPTION	BUDGET	PROJECTED	\$ CHANGE	% CHANGE
CENTRAL SERVICES	\$6,179,344	\$8,570,928	\$2,391,584	38.70%
SPECIAL ITEMS	\$3,000	\$3,000	-	-
EMPLOYEE BENEFITS	\$1,933,311	\$2,000,178	\$66,867	3.46%
DEBT SERVICE	\$14,862,663	\$14,762,663	(\$100,000)	-0.67%
TRANSFER TO CAPITAL	\$2,227,132	\$2,217,926	(\$12,206)	-0.55%
<b>TOTAL CAPITAL</b>	<b>\$25,205,450</b>	<b>\$27,551,695</b>	<b>\$2,346,245</b>	<b>9.31%</b>



# 2023-24 CAPITAL EXPENSES

## Key Expense Drivers in Instruction:

- Increases in cost for energy, equipment and supplies due to inflation.
- New equipment, including two security vehicles, a district van, and health & safety hardware.
- \$2.2M for building repairs and small construction projects per the latest building condition survey.



# RESERVE FUNDS

## **Capital Reserve - \$8,799,664**

For the cost of any object or purpose for which bonds may be issued.

## **Employee Benefits Accrued Liability - \$4,128,316**

For payments of benefits due to employees upon termination of service.

## **Retirement Contributions - \$4,328,875**

Used to fund employer retirement contributions.

## **Unemployment Insurance - \$1,077,268**

For reimbursement to the State Unemployment Insurance Funds.

## **Workers Compensation - \$1,815,331**

For self-insured Workers Compensation and benefits.



# WHAT HAPPENS IF THE BUDGET IS DEFEATED?

## BUDGET REVOTE

Board of Education may recommend a Budget re-vote on June 20, 2023.

## CONTINGENCY BUDGET

Board of Education can implement a Contingency Budget without a re-vote or if re-vote is defeated.

## CONTINGENCY BUDGET OVERVIEW

- No increase in TAX LEVY from 2022-23
  - Reduction in overall budget
  - No equipment purchases
- Possible program cuts and staff reduction



# WHEN AND WHERE TO VOTE



## BUDGET VOTE & BOARD ELECTION

**Tuesday, May 16, 2023**

**6 a.m. - 9 p.m.**

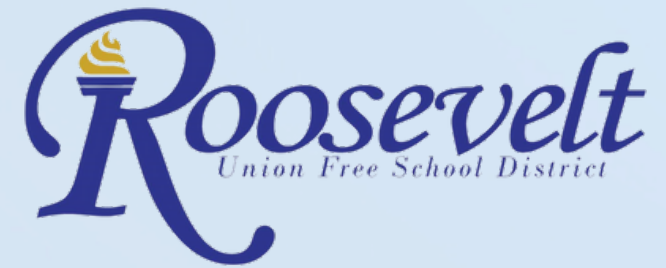
Roosevelt High School Gymnasium  
1 Wagner Ave, Roosevelt, NY 11575 &  
Centennial Avenue Elementary  
Gymnasium 140 West Centennial Ave,  
Roosevelt, NY 11575

## ABSENTEE BALLOTS

Applications for absentee ballots will be obtainable during school business hours at the office of the District Clerk beginning April 17, 2023. **Absentee ballots must be received by the District Clerk no later than 5:00 p.m., prevailing time, on Tuesday, May 16, 2023.**

For absentee ballots, please call the District Clerk at 516-345-7005.





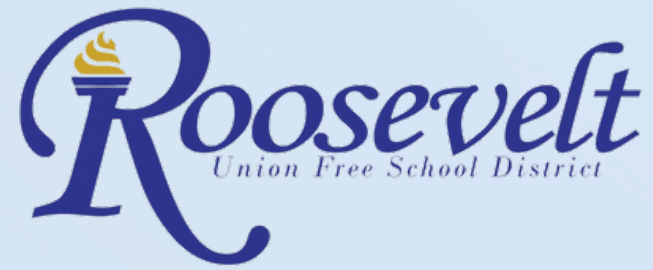
# 2023-2024 PROPOSED BUDGET

## Upcoming Dates:

- May 16, 2023: Budget Vote







# Questions & Comments

**Superintendent of Schools**  
Dr. Deborah Wortham

**Assistant Superintendent for Business & Operations**  
Mr. Gary Gentles

ROOSEVELT UFSD

